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Abstract	<p>The QUANTUM research project in South Africa has as its central concern answering the question of <i>what</i> is constituted as <i>mathematics in and for teaching</i> in formalised in-service teacher education in South Africa and <i>how</i> it is constituted. Entailed in the question is an understanding that, in practice, selections of content in mathematics teacher education are varyingly drawn from mathematics and the arena of education (including mathematics education, teacher education and teaching experience). Debate continues as to whether and how mathematics teacher education programmes should integrate or separate out opportunities to learn <i>mathematics</i> and <i>teaching</i>. Programmes range across a spectrum of integration and separation of mathematics and teaching, including variations in the degree to which opportunities for teachers to learn both mathematics and teaching are presented as embedded in problems of practice.</p>	

Chapter 9

Modelling Teaching in Mathematics

Teacher Education and the Constitution of Mathematics for Teaching

Jill Adler and Zain Davis

Introduction

The QUANTUM¹ research project in South Africa has as its central concern answering the question of *what* is constituted as *mathematics in and for teaching* in formalised in-service teacher education in South Africa and *how* it is constituted. Entailed in the question is an understanding that, in practice, selections of content in mathematics teacher education are varyingly drawn from mathematics and the arena of education (including mathematics education, teacher education and teaching experience). Debate continues as to whether and how mathematics teacher education programmes should integrate or separate out opportunities to learn *mathematics* and *teaching*. Programmes range across a spectrum of integration and separation of mathematics and teaching, including variations in the degree to which opportunities for teachers to learn both mathematics and teaching are presented as embedded in problems of practice. Hence our concern with what, how and with what possible effects mathematical knowledge and related practices are constituted in and across a range of programmes, across diverse teacher training institutions in South Africa.

Our study has included three cases from three different teacher education sites where teachers were enrolled in in-service ‘upgrading’ programmes: two cases specialising in a fourth and final year of accredited mathematics teacher education, and the other specialising at the honours level.² In our analysis we were struck by the

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¹QUANTUM is the name given to a Research and Development project on quality mathematical education for teachers in South Africa. The development arm of QUANTUM focused on *qualifications for teachers underqualified in mathematics* (hence the name) and completed its tasks in 2003. QUANTUM continues as a research project.

²In South Africa, teachers are required to obtain a 4-year post-school qualification in education to practice. Those teachers who obtained only 3 (or fewer) year qualifications under previous dispensations are now required to enrol for further study on in-service programmes to ‘upgrade’ their teaching qualifications.

46 observation that in each case teachers were presented with strong, though different,
47 images of the mathematics teacher and, thereby, of mathematics teaching. This is
48 no surprise. As a professional practice, we expect aspects of practice to be modelled
49 and further that such modelling will vary across programmes and contexts. Our pri-
50 mary interest was, however, not in modelling per se, but in how the modelling of
51 mathematics teaching related to the constitution of mathematics in each case. In this
52 chapter, we describe our observations and the analytic resources recruited to that
53 end, building on previous work reported in Adler and Davis (2006), Davis, Adler,
54 and Parker (2007), Adler and Huillet (2008). We will argue that three different orien-
55 tations to learning mathematics for teaching are exhibited across our cases – referred
56 to here as ‘look at my practice’, ‘look at your practice’ and ‘look at (mathematics
57 teaching) practice’ – and present different opportunities for learning mathematics in
58 and for teaching.

59 We begin with a discussion of teacher education in South Africa, and a location
60 of the chapter in debates on mathematics for teaching.

62 **Mathematics Teacher Education in Post** 63 **Apartheid South Africa**

64
65
66 Fifteen years into the new democratic dispensation in South Africa, school math-
67 ematics remains an area of national concern, a critical element of which is the
68 preparation and development of mathematics teachers. Shortages of secondary
69 school teachers persist, as do concerns with the quality of mathematics teaching
70 and poor learner performance across grade levels (Carnoy et al., 2008). As is well
71 known, the majority of black secondary teachers who trained under apartheid had
72 access to only a 3-year College of Education diploma. The quality of that train-
73 ing in general and in mathematics in particular was, by and large, poor (see Welch
74 (2002) for a more detailed discussion). Consequently many current secondary math-
75 ematics teachers have not had adequate opportunities to learn further mathematics
76 and/or study school mathematics from a teaching perspective. Formal upgrading
77 programmes for teachers – specifically, an Advanced Certificate in Education (with
78 Mathematics specialisation) – continue to be offered. In initial teacher education,
79 in addition to the usual degree plus Post-Graduate Certificate in Education, secondary
80 mathematics teachers can qualify by obtaining a Bachelor of Education (B.Ed.)
81 programme currently being implemented in some Higher Education Institutions,
82 including that of one of the authors. A specialization for teaching mathematics
83 in secondary schools is possible within the degree, with the mathematics courses
84 being designed and taught in the School of Education. Admission criteria for
85 gaining access to a B.Ed. degree with a specialization in mathematics are less
86 demanding than those for entry into mathematics courses offered in a B.Sc. or
87 B.A. degree programme. Typically, many of the students entering the B.Ed. pro-
88 gramme are not strong performers in mathematics in school. Degrees in science,
89 engineering and business science attract the mathematically strong students. Thus,
90 and as has been argued (Adler, 2002), both pre- and in-service mathematics teacher



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9 Modelling Teaching in Mathematics Teacher Education

91 education programmes need to deal simultaneously with redress (past inequality),
 92 repair (apartheid education did damage) and reform (orient teachers to the bias and
 93 focus of the new school curriculum).

94 Most teacher educators would agree that it is important for secondary mathematics
 95 teachers to learn substantial mathematics in their undergraduate degrees; many
 96 would simultaneously agree with the contention that novice teachers (including
 97 those who enjoyed tertiary level studies in mathematics) come into the profession
 98 with superficial understandings of the mathematics they learnt (Parker, 2009). From
 99 her survey of research on mathematics teacher education policy and practice, Parker
 100 concludes: “What these studies point to is that a strong mathematics subject identity
 101 is important for successful secondary school mathematics teaching, where success
 102 is measured by school learner success”, and further that while the claim that teachers
 103 need to know the subject matter they teach has strong intuitive appeal, “. . . exactly
 104 what they need to know to teach at various levels, and how they need to know
 105 this are still debated and remain topics for further research” (Parker, 2009, pp. 35–
 106 36). There are two critical points here. The first is that in both pre- and in-service
 107 secondary mathematics teacher education programs in South Africa, mathematical
 108 dispositions and know-how need to be produced, and in ways that will enable teachers
 109 to project mathematical identities in their teaching; however, the what and how
 110 of such programmes remain contentious. Secondly, programmes are presented with
 111 both opportunity (for innovation towards such productions) and challenge (having
 112 to do so in conditions of inequality, poor quality and, relatively speaking, limited
 113 resources). Hence the focus in the QUANTUM research project: the what and how
 114 of such programmes and their potential effects.

115 Precisely because socio-economic inequality persists and is pervasive in South
 116 Africa, vigilance is required with respect to who has opportunity to learn what in
 117 the context of teacher education as much as in school itself. The cases described in
 118 this chapter open up such discussion and in doing so contribute to the discussion of
 119 culture and the notion of mathematics in and for teaching in this book. In the first
 120 instance, the South African context itself gives rise to questions and insights specific
 121 to prevailing local conditions. A consideration of the context throws a spotlight on
 122 the particular challenges in teacher education, which are nevertheless not unique to
 123 South Africa. In their similarities and differences, the cases we discuss here may
 124 be treated as windows into cultural practices within and across mathematics teacher
 125 education itself, and mathematics in and for teaching within it.

126 Over the past two decades, a range of studies has developed out of Shulman’s
 127 seminal study of teachers’ professional knowledge, a considerable number of which
 128 have been located in mathematics teaching contexts (Ball, Bass, & Hill, 2004; Ball,
 129 Thames, & Phelps, 2008; Even, 1990; Even, 1993; Krauss, Neubrand, Blum, &
 130 Baumert, 2008; Ma, 1999; Marks, 1992; Rowland, Huckstep, & Thwaites, 2005;
 131 Huillet, 2008). A number of the studies have sought to elaborate SMK (e.g. Even,
 132 1990, 1993) or to unpack PCK, and the boundary between PCK and SMK (e.g.
 133 Adler & Huillet, 2008; Marks, 1992). Others have appropriated the notions of PCK
 134 and SMK, sharpened them with respect to mathematics and then explored the rela-
 135 tionship between, for example, teachers’ SMK and PCK (e.g., Krauss et al., 2008),

136 or, more broadly, the relationship between recently constructed measures of teachers
137 mathematical knowledge for teaching, the quality of their instruction and student
138 learning (e.g. Ball et al., 2008; Hill et al., 2008). In what could be understood as a
139 move to manage the tension between audit and evaluation (Williams, this volume),
140 Ball, Hill and their colleagues argue that their measures are indeed derived from
141 and validated in observations of practice. This strand of their research has identified
142 tasks of teaching and their specific mathematical entailments (Hill et al., 2008;
143 Rowland et al., 2005). Together these studies have contributed significantly to a
144 developing discourse on mathematical knowledge for teaching.

145 Shulman's work, and Ball's elaboration and development of that work in studies
146 of primary mathematics teaching in the USA, is discussed in many of the chapters in
147 this volume and in detail in that of Goulding and Petrou. Ball et al. are aware of the
148 cultural location of their work, and there are studies that have examined their measures
149 of mathematical knowledge for teaching in different cultural contexts, such as
150 Ireland (see Delaney, Ball, Hill, Schilling, & Zopf, 2008); and we are aware of a
151 similar study underway in Ghana. However, how their measures are shaped and in
152 what ways, by both curriculum in use and reform discourses in the USA is not elaborated.
153 As Andrews argues (Chapter 7, this volume), there is a cultural specificity
154 of mathematics in use in teaching, that is, of forms and functions of PCK across
155 contexts. A particular contribution of this chapter then, is its description of how
156 mathematics in and for teaching comes to 'live' in mathematics teacher education
157 in a range of South African institutions.

159 **Studying Mathematics and Teaching** 160 **in Mathematics Teacher Education**

162 Our observations are, of course, a function of how we have read teacher education
163 practice. We have developed a methodology³ that enables us to describe what
164 and how mathematics is constituted in teacher education practice. We accept as
165 axiomatic that pedagogic practice entails continuous evaluation (Bernstein, 2000),
166 the function of which is the constitution of criteria for the production of legitimate
167 texts. Further, any evaluative act, implicitly or explicitly, has to appeal to some or
168 the other ground in order to authorise the selection of criteria. Our unit of analysis
169 is what we call an *evaluative event*, that is, a teaching-learning sequence that can be
170 recognised as focused on the pedagogising of particular mathematics and/or teaching
171 content, the latter being the 'object' of the event. In other words, an evaluative
172 event is an evaluative sequence aimed at the constitution of a particular mathematics/teaching
173 object. The shift from one event to the next is taken as marked by a
174 change in the object of attention. Evaluative events therefore vary in temporal extent
175 and can also be thought of as made up of a series of two or more sub-events when it
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178 ³The methodology is detailed in a range of publications from the QUANTUM study already
179 mentioned. It draws substantially from Davis' (2001, 2005) Hegelian elaboration on Bernstein's
180 proposition asserting that pedagogic discourse is necessarily evaluative.

9 Modelling Teaching in Mathematics Teacher Education

181 is productive to do so, as in cases where the content that is elaborated is itself a cluster
 182 of distinct but related contents. The evaluative activity that inheres in an event
 183 can be thought of as a series of pedagogic judgements, as defined in Davis (2001).
 184 By describing observed pedagogic practice in terms of evaluative event series we
 185 produce units for the analysis of pedagogy.

187 ***Reading ‘What’ in the Constitution***
 188 ***of Mathematics in and for Teaching***
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 191 Each course, all its contact sessions and related materials were analysed and parti-
 192 tioned into evaluative events. After identifying starting and endpoints of each event
 193 or sub-event, we first noted whether the object of attention was mathematical and/or
 194 pedagogic (i.e. about teaching), and coded this M or T respectively. We added codes
 195 of m and t where some assumed background knowledge either of mathematics or of
 196 teaching was also in focus. For example, a focus on misconceptions in mathemat-
 197 ics learning was coded as T , as a teaching object. The code Tm was used when
 198 the discussion of misconceptions, for example, included assumed mathematical
 199 knowledge.

200 We worked with the idea that in pedagogic practice, in order for some content
 201 to be learned, it has to be represented as an object available for semiotic mediation
 202 in pedagogic interactions between teacher and learner. An initial orientation to the
 203 object, then, is one of immediacy: The object exists in some initial (re)presented
 204 form. Subsequent to the moment of immediacy, pedagogic interaction generates a
 205 field of possibilities for predicating the object through related judgements made on
 206 what is and is not the object, which might be thought of as a moment of pedagogic
 207 reflection in which criteria are constituted. All judgement, hence all evaluation,
 208 necessarily appeals to some or other locus of legitimation to ground itself, even
 209 if only implicitly. Legitimating appeals can be thought of as qualifying reflection
 210 in attempts to fix meaning. We therefore examine *what* is appealed to and *how*
 211 appeals are made in order to deliver up insights into the constitution of mathemat-
 212 ics for teaching (MfT) in mathematics teacher education. Given that mathematics
 213 teacher education draws varyingly from the domains of mathematics, mathematics
 214 education and mathematics teaching, what come to be taken as the grounds for eval-
 215 uation are likely to vary substantially within and across sites of pedagogic practice
 216 in teacher education. We eventually described the grounds appealed to across the
 217 three courses in terms of six ideal-typical categories: (1) mathematics, (2) math-
 218 ematics education, (3) metaphor, (4) experience of teaching (adept or neophyte),
 219 (5) curriculum, and (6) the authority of the adept.

220 By way of example, we present the analysis of three evaluative events in one ses-
 221 sion in one of our cases, numbered Case 1 here, where the first event was divided
 222 into seven sub-events. This was the fourth 3-h session in a course: *Teaching and*
 223 *Learning Mathematical Reasoning*. The course comprised seven such sessions in
 224 total. The focus of the particular session discussed here was ‘misconceptions’.
 225 Students had been provided an assessment task marked “Assignment 2”, shown

Assignment 2

Consider the following problem given to grade 8, 9 or 10 learners:

Someone makes a conjecture that $x^2 + 1$ can never equal 0 if x is a real number.

Is this person correct or not? Justify your answer.

Your task is to:

1. Predict the misconceptions that might arise when Grade 8, 9 or 10 learners attempt this problem.
2. Discuss the importance of these misconceptions for you as a teacher, drawing on the paper by Smith et al.
3. Discuss how you would work with these misconceptions in a Grade 8, 9 or 10 classroom.

You should write about 4–5 pages in total (1200–1500 words).

All teachers have experiences of learners' misconceptions in mathematics. How we think about and work with learners' misconceptions might differ from teacher to teacher, depending on how we view learning and the role of the teacher. In Hatano's paper, he argued that misconceptions give us evidence that learners are in fact constructing their own knowledge and so they are important for teachers. Thus from a constructivist perspective, misconceptions are seen as an important part of learning. In this week's paper, Smith *et al.* argue very strongly that misconceptions are a normal part of learning and are to be expected on the difficult road to mathematical understanding. Sasman *et al* argue that we should try to counter misconceptions with cognitive conflict although they argue that this is very difficult. In the session, we will critically discuss these papers. Our guiding questions will be: Can we consider misconceptions to be an important part of learning? How might teachers best work with misconceptions in the classroom?

Required reading

1. Smith, J.P., DiSessa, A.A. and Roschelle, J. (1993) Misconceptions reconceived: A constructivist analysis of knowledge in transition. *The Journal of the Learning Sciences*, 3(2), 115–163.
2. Sasman, M., Linchevski, L., Olivier, A., and Liebenberg, R. (1998) Probing children's thinking in the process of generalization. Paper presented at the fourth annual congress of the Association for Mathematics Education of South Africa (AMESA), Pietersburg, July 1998.

AQ3 Fig. 9.1

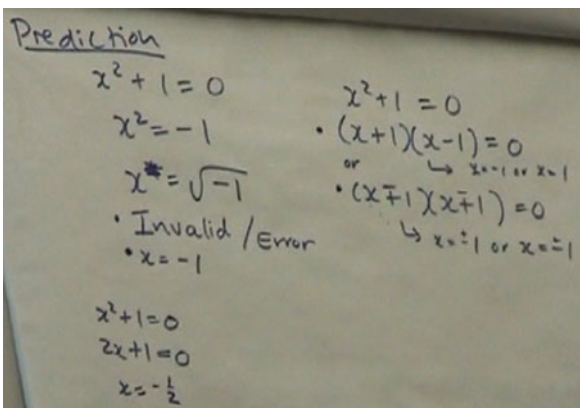
in Fig. 9.1 below, which was accompanied by an introductory paragraph and two papers. Students (most of whom were practicing secondary teachers) were expected to read the introduction and study the papers as preparation for the lecture.

We use parts of this session to show how events/sub-events begin and end and how they were analysed, specifically their categorisation as either T or M , as well as t or m ; and then what was recorded as legitimating appeals. We show here that appeals over this session varied across mathematical principles, mathematics education, practical experience of teaching and curriculum knowledge (i.e., ideal-typical categories 1, 2, 4 and 5), with mathematics education dominant. As will become evident, an idea of what a misconception is in mathematics teaching and learning was constituted in this session in interaction between the lecturer, the students and the range of discursive and practice-based resources (research papers, a video record and a transcript) made available for the session by the lecturer.

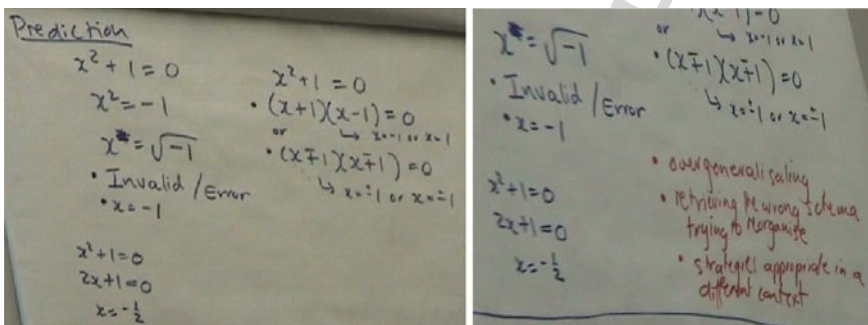
The lecture began with a viewing of a video extract of a typical secondary township school Grade 10 class, where the learners had worked on a problem and were discussing it as a class with the teacher. In addition to the video extract, students had a transcript of the classroom discourse. After the video had played and

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Fig. 9.2



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Fig. 9.3

the lecturer had discussed the ethics of observing and respecting data from a colleague's classroom, she directed attention to the students' anticipations of school learners' misconceptions, as required by task 1 of Assignment 2 (see Fig. 9.1). This was marked as the beginning of event 1 of session 4. The resulting series of lecturer-student interactions was recorded as sub-event 4.11.

Ideas offered by students were recorded on a flip chart (Figs. 9.2 and 9.3) and rephrased by the lecturer (L = lecturer; Sn = student n).

- L: (After recording the students' suggestions shown in Fig. 9.2.) So you are telling me here the one misconception you predicted that didn't come up on the tape is that learners will try to solve the expression, and learners in the tape didn't do that . . . Did any other prediction you had come up that didn't involve solving?
- S1: They will take any real number for x. Say, try x is equal to 2.
- L: Why would you see this as a misconception?
- Ss: They will try a few numbers.
- L: What kind of numbers at grade 10?

316 We captured and categorised this sub-event (4.11) as having a teaching object in
 317 focus (specific misconceptions) in the context of mathematics, i.e., Tm . What stu-
 318 dents were to grasp was a notion of misconceptions in mathematics learning (T), and
 319 the mathematics in discussion was incidental and presumed known (m). The imme-
 320 mediate representation was the task from a Grade 10 class, recontextualised as the focus
 321 of their assignment and focus of this session. Reflection in this event was on student
 322 predictions. Criteria legitimating student suggestions (i.e., the grounds functioning
 323 as to whether and how this was a misconception) were located in students' practical
 324 experience.

AQ4 325 Table 9.1 shows how we recorded and categorised each of the events and sub-
 326 events in this session. All sub-events 4.11–4.17 of event 4.1 were directed at the
 327 notion of misconceptions. Before we present the table, we describe sub-events 4.12
 328 and 4.17 in some detail in order to illuminate further our rules for recognition of the
 329 notion and legitimating appeals.

330 Following the recording of predicted misconceptions, the session moved on to
 331 categorising the misconceptions listed and evident in the video extract students had
 332 watched. The announcement by the lecturer below marked the beginning of sub-
 333 event 4.12:

334 *L: I think there are different kinds of misconceptions here that we can see . . . three*
 335 *different ones.*

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 337 As in the previous sub-event, discussion between the lecturer and students
 338 followed. The lecturer probed student offerings with the following questions:
 339 “. . . where is it [the misconception] coming from?”, “Why might it make sense to
 340 the learner?”, “How would Smith [or DiSessa] say that?”, thus directing students to
 341 the published texts on misconceptions that they had read in preparation for the ses-
 342 sion. The types of misconceptions identified and discussed were again recorded on
 343 the flip chart. Over-generalising, using wrong schema or strategies from a different
 344 set of problems (none of which are sensible here) are indicated in Fig. 9.3.

345 Substitution using examples was noted separately as “testing the conjecture”.
 346 The lecturer returns to this in sub-event 4.15 (below), with the question: are some
 347 misconceptions “more correct” than others? Sub-event 4.12 was categorised as Tm :
 348 again, the notion of misconceptions was in focus, and specifically the identification
 349 of types of misconceptions as described in the mathematics education research texts
 350 students were required to read. Appeals were consistently to the field of mathemat-
 351 ics education. Misconceptions named and recognised in the field of mathematics
 352 education (e.g., over-generalising, retrieving wrong schema, strategies appropriate
 353 in a different context) were to be found in the texts read by the students. The begin-
 354 ning of sub-event 4.13 was marked by the lecturer bringing into focus students' view
 355 that misconceptions originate in teaching, and ends with reference to the texts
 356 over-generalising is described as something that learners will do as they learn some-
 357 thing new. The example from the video discussed is where learners want to find a
 358 value for x , and suggest $x = 1$, equating the value of x with the coefficient of x^2 .

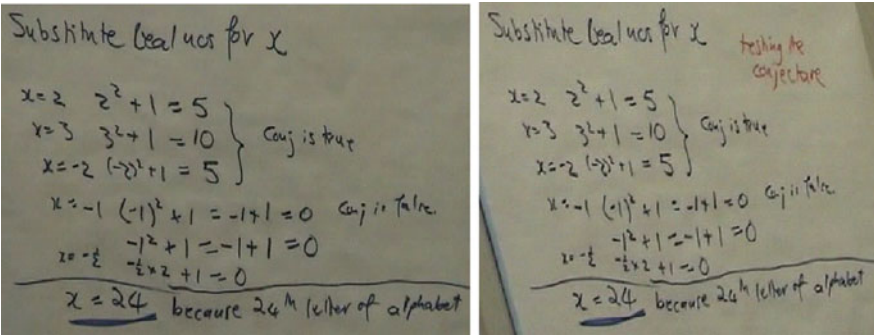
359 Sub-event 4.14 was marked by the lecturer effecting a shift in focus to other
 360 contributions from learners in the video, and she posed the question of whether some

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Table 9.1

Event	Specific object	Object	Appeals to . . .	Image of teaching
4.11	Learner misconceptions: Specific misconceptions articulated by students and experienced in their own teaching	Tm	Experience of teaching	The students are asked to think about their own teaching. Thus, the student (as teacher) as he/she sees him or herself is the image of teaching. We describe this as: <i>look at your teaching practice</i>
4.12	Learner misconceptions: Distinguishing types of misconception, specifically overgeneralization, using wrong schema, strategies from a different problem, testing the conjecture	Tm	Mathematics education	Students here are looking at a video of another teacher, together with a transcript of the videoed episode. In addition, examples of teaching related to misconceptions are present in the research papers they have read and are referring to. We describe the collection of images here, all of which are external to the lecturer and the students as: <i>look at (mathematics teaching) practice</i>
4.13	Learner misconceptions: specifically over-generalising	Mathematics education	Mathematics education	As in 4.12: <i>look at (mathematics teaching) practice</i>
4.14	Learner misconceptions: Some are more 'correct' i.e., mathematical, than others	Tm	Mathematics, mathematics education	As in 4.12: <i>look at (mathematics teaching) practice</i>
4.15	Justification is mathematical (M), misconceptions more/less mathematical (Tm)	$M Tm$	Mathematics	As in 4.12: <i>look at (mathematics teaching) practice</i>
4.16	Value/meaning of $\sqrt{-1}$; when $\sqrt{-1}$ declared invalid (Mt) is or is not a misconception (Tm)	$Mt Tm$	Mathematics, experience of teaching, curriculum	As in 4.12: <i>look at (mathematics teaching) practice</i>
4.17	Reasoning theoretically or empirically	M	Mathematics, mathematics education	As in 4.12: <i>look at (mathematics teaching) practice</i>
4.2	Classifying mathematics tasks	Tm	Mathematics education	Video of another teacher; own teaching; texts including texts from previous sessions: <i>look at (mathematics teaching) practice; look at your teaching</i>
4.3	Using misconceptions in teaching	Tm	Mathematics education, mathematics, experience of teaching	Video of another teacher; own teaching; texts: <i>look at (mathematics teaching) practice, and look at your teaching</i>

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Fig. 9.4

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misconceptions were ‘more correct’ than others. The lecturer focused attention on the suggestion by one learner that $x^2 + 1 = x^2 + 1$ (and thus not 0), and asked if the statement was more or less ‘correct’ than the suggestion, $x = 1$. As with sub-event 4.12, the object of subsequent two sub-events was categorised as *Tm*. Appeals were made to the field of mathematics education, specifically to the types of misconceptions identified in the texts the students had read.

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In sub-event 4.15, the recognition and marking of misconceptions continued. Focus shifted from strategies that were not productive to two additional solutions offered by learners in the video: (1) the ‘numerical’ solution (where students substituted 0, then 1, then -1 and then agreed with the conjecture (see Fig. 9.4); and (2) the reasoning that if $x^2 + 1$ is equal to 0, then x^2 must be equal to -1 .

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The lecturer asked students “which response would you prefer?” And, after some interaction between the lecturer and students, and students themselves, the lecturer stated that the learners (in the video):

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L: ... are trying to falsify this [referring to the conjecture], to prove the opposite. If they can't, then they will prove it is true. The teacher [in the video] thought they are trying to get to zero ... It is a systematic approach, trying to test the conjecture.

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As indicated in Table 9.1, we categorised this as *Tm*, with appeals located in mathematics, rather than mathematics education as previously. The criteria for judging what is more or less correct are mathematical principles.

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The categorisation of the remaining sub-events making up event 4.1 and then events 4.2 and 4.3 are summarised below, with an interesting appeal in event 4.16 to curriculum knowledge. In event 4.16, there was discussion of whether learners’ conception of the square root of -1 as not valid was a misconception. There is a suggestion in the video that not “valid” and “error” as responses derive from the displays of calculators when students/learners attempt to perform a calculation like finding the square root of -1 . In the end, in a context where complex numbers are not part of the curriculum and learners’ experience (indeed the problem was explicitly restricted to real numbers), declaring the square root of -1 “not valid” could not be classified as incorrect, and consequently, not as a misconception either.

Reading ‘How’ in the Constitution of Mathematics in and for Teaching

Our data suggests that the image of teaching is a significant element of pedagogic practice in teacher education and so of the constitution of teaching and/or mathematical objects in this practice. The last column in Table 9.1 describes the location of the image of teaching in each of the events. As discussed in the introduction to this chapter, across the cases students were presented, both implicitly and explicitly, with images of the mathematics teacher and mathematics teaching. In the events summarised above, the most visible image of mathematics teaching is in the video students watch and consider in the session. While the most visible, it was not the only image. The initial image of teaching in this session, however, is that of the students (as practising teachers) themselves. Additional implicit images of mathematics teaching are contained in discussion in the research texts. Students are thus presented with a range of images of teaching. While this includes their own teaching practice, the dominant images are located in recognisable situations, distant from the course itself, and in the broader practices of mathematics teaching. We refer to this imaging of teaching and the teacher as “look at (mathematics teaching) practice”.

There were similarities and differences in the way mathematics teaching was modelled across the cases, and it is our contention that images of mathematics teaching are instrumental in the way in which appeals emerge, and thus how mathematics in and for teaching comes to be constituted. We elaborate on this claim through the case discussions following. It is evident in Table 9.1 that the notion of ‘misconception’ is filled out in time and over time and the recognition and realisation criteria (Bernstein, 2000) for discerning and marking misconceptions are exhibited through appeals.

In addition, there were similarities and differences in the strength of the lecturer’s control over criteria for what is and is not legitimate in the practice (Bernstein, 2000). Varying strengths become evident through the consistency and spread of appeals within and across cases, as we elaborate below. In Case three, as illustrated in Session 4, the lecturer has strong control over criteria, selecting what is to be focused on, and directing students to linking learner contributions in the video and its transcript to descriptions of misconceptions in the readings for the session.

The illustrations of the three events in Session 4, with elaboration of some of the sub-events within event 4.1, reveal the methodology employed in the project and specifically how events were recognised and described. We now move on to discuss the three cases we studied.

Three Cases of Mathematics Teacher Education

The discussion of each case begins with a general statement of the approach to learning mathematics for teaching, and so a reading of the practice to be acquired. This is then supported by extracts from events, including those that illustrate appeals different in kind from those described earlier. The extracts are selected for illustrative purposes and to discuss the way mathematics teaching is modelled and the

496 mathematical knowledge that is in focus, and thus our interpretation of what and
497 how MfT came to be constituted in each of the cases. We begin with Case 1.

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Case 1: Teaching and Learning Mathematical Reasoning

502 The practice to be acquired in this course was the interrogation of records of practice
503 with mathematics education as a resource. The image of teaching was presented
504 in a range of records of practice including video of other teachers. We referred
505 to this as: *Look at (mathematics teaching) practice*. The structure of each of the
506 sessions of the course was similar to that of Session 4, as illustrated and described
507 above. The image of the school learner and the teacher were continually subjected to
508 interrogation from discursive resources constituted by mathematics education. The
509 principles structuring the activity in the course were explicit and distanced from
510 the teacher educator herself. The teachers were required to describe, justify and
511 explain their thinking in relation to both what they brought to the discussion or
512 observed and what they had read. The records of practice were the images of practice
513 constituted as objects for interrogation by the field of mathematics education. The
514 pattern of interaction between the lecturer and students was similar throughout the
515 course, where the academic text was emphasised and made to frame criteria for what
516 was and was not legitimate. Within the focus on mathematics teaching as object in
517 Case 1, mathematics itself came into focus and mathematical principles functioned
518 to ground notions of teaching.

519 Table 9.2 summarises the appeals made for legitimating the texts within this ped-
520 agogic practice. Evidence for our description of the practice to be acquired lies in the
521 table. In the total of 34 events across the course, 31 (91%) direct appeals are made
522 to mathematics education texts. We also note from Table 9.2 that there is a spread
523 of appeals across possible domains, reflecting the complex resources that constitute
524 knowledge for teaching mathematics within the practice.

525 We note that appeals to the metaphorical and to the authority of the lecturer
526 (which we elaborate and exemplify in discussion of Case 2 following) are low, sug-
527 gesting that mathematics is presented as a reasoned activity and interrogation of
528 practice is through the field of mathematics education. Secondly, the relatively high
529 percentage of appeals to experience, together with appeals to mathematics educa-
530 tion shows a particular kind of evaluation at work. We noticed with interest that in
531 this course, there are 95 appeals across 34 events. We suggest that this density of
532 appeals reflects strong pedagogic framing (control of the criteria by the lecturer), a
533 key feature that marks out the different practices across cases.

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Case 2: Algebra Content and Pedagogy

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In Case 2, the practice to be acquired was a particular pedagogy modelled by the
lecturer who presented the activity as a specific practical accomplishment. We refer
to this as: *Look at my practice. Look at me and you will see and experience what*

9 Modelling Teaching in Mathematics Teacher Education

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Table 9.2 Distribution of appeals in Case 1

	Mathematics	Mathematics education	Metaphorical	Experience of either adept or neophyte	Curriculum	Authority of the adept
Mathematics	5	6	5	0	0	0
Proportion of appeals ($N = 16$) (%)	31.3	37.5	31.3	0	0	0
Teaching	15	25	0	23	10	6
Proportion of appeals ($N = 79$) (%)	19	31.7	0	29.1	13.7	7.5
Mathematics and teaching	20	31	5	23	10	6
Proportion of appeals ($N = 95$) (%)	21.1	32.6	5.3	24.2	10.5	6.3
Proportion of events ($N = 34$) (%)	58.8	91.2	14.7	67.7	29.4	17.7

586 *it means to teach algebra. Do what I do, and the way I do it.* The lecturer worked
587 with her students (the teachers) in ways similar to that which she advocated they
588 work with their learners. That this is set up as a practical accomplishment is clearly
589 recognised in and across the course sessions. The lecturer also stated on a number
590 of occasions: “I am not teaching you content, that you must do on your own
591 . . . I am teaching you how to teach [algebra]”. She further emphasised that it was
592 not enough to know how to carry out a calculation, but that teachers “also need
593 to understand why it works”. Lectures were structured around and supported by a
594 booklet of activities and exercises that dealt with “different methods of introducing
595 and teaching algebra in the Senior Phase”. In other words, teachers on the course
596 were to (re)learn how to teach grades 7–9 algebra.⁴ The teaching sequence below
597 captures this central feature of Case 2 and illustrates how the modelling of mathe-
598 matics teaching – ‘look at me and see how to teach’ – functioned, together with the
599 mathematics that came into focus.

600 In the first few sessions of the course, the focus was on learning to teach some of
601 the general properties of operations on numbers and rules of algebra, for example,
602 rules for operating on exponential expressions. The lecturer frequently employed
603 everyday and visual metaphors, sometimes combined them. For example, the dis-
604 tribution of food and the act of commuting between towns were used to illustrate
605 the distributive and commutative laws, respectively.⁵ With respect to the distribu-
606 tive law, its introduction in class (i.e. the beginning of an evaluative event) was
607 through a descriptive metaphor of distributing food. The distributive law was then
608 elaborated through a visual metaphor represented on the lecturer’s board, as shown
609 in Fig. 9.5.

610 Students on the course were thus offered metaphorical and visual representations
611 of the distributive law, which were intended, at once, to enable them to under-
612 stand the distributive law and have ways of presenting it to their learners so that
613 they too might achieve understanding: look at me, and you will see what and how
614 to teach.

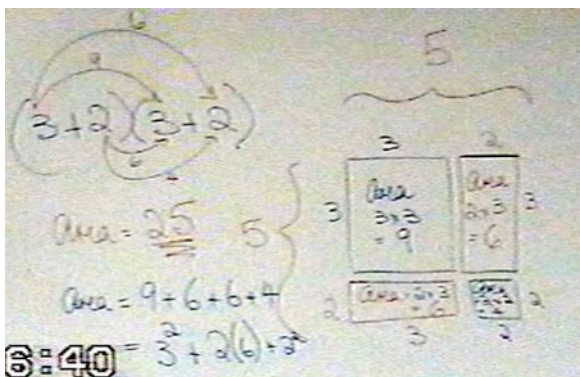
615 In this case, and we are not suggesting a necessary relationship here, mathemat-
616 ics comes to be constituted as sensible in the strict sense of the term (it is what we
617 see/experience) and not as reasoned activity. Let us elaborate: Fig. 9.5 shows that
618 the lecturer used areas of squares and rectangles to establish further grounds for
619 accepting the distributive law, grounds that brought in mathematical features, but
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622 ⁴Most of the teachers on this programme were initially trained to teach in primary schools and
623 were upgrading a 3-year qualification and improving their level of teaching. A design principle of
624 the course was that by learning to teach algebra, the teachers would themselves have opportunities
625 to (re)learn algebra.

626 ⁵More generally, it is interesting to note that in instances such as these there is a question of
627 the integrity of the metaphor with respect to the mathematical idea being ‘exemplified’. This
628 specific point is a general concern in mathematics education where the everyday is frequently
629 recruited to invest mathematical objects and notions with meaning. Given the intelligible nature
630 of mathematical ideas, this presents teachers with difficulties of finding useful and meaningful
metaphors.

9 Modelling Teaching in Mathematics Teacher Education

631 **Fig. 9.5** Area and the
632 distributive law



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645 nevertheless remain at the level of the sensible. A geometrical metaphor is employed
646 to generate a representation of binomial–binomial multiplication as an exemplifica-
647 tion of the distributive law. The idea seems to be that since the learner can recognise
648 that $5 \times 5 = 25$, and that $5 = 3 + 2$, and also that $(3 + 2)(3 + 2)$ must therefore
649 be 25, she/he will be convinced that binomial–binomial multiplication must function
650 as described by the lecturer. The products corresponding to the areas of the
651 four rectangles produced by the partitioning of 5 into $(3 + 2)$ are identified with
652 the products produced during the calculation of $(3 + 2)(3 + 2)$. The validity of the
653 calculations performed in both representations of binomial–binomial multiplication
654 depicted (arithmetic and geometric) relies on the distributive law, so that neither is
655 a direct demonstration of the validity of the other.

656 What is of great importance in this practice, however, is that a *visual demon-*
657 *stration* of the procedure for (binomial–binomial) multiplication is presented to
658 teachers. In terms of our analytic tools, the legitimating appeal here (qualifying
659 reflection on the notion of the distributive law in mathematics) is *metaphori-*
660 *cal*. The appeals to Mathematics in Case 2, where the focus was on learning to
661 teach rules of algebra, were, for the most part, of the form of using numbers to
662 test and assert the validity of mathematical statements, or, of actually asserting
663 a procedure or rule (as with the distributive law), which was then redescribed
664 metaphorically.

665 In Case 2, we find the distribution of appeals shown in Table 9.3. We see that
666 only four of 36 events explicitly appealed to teaching; three of those appeals were
667 to the localised experiences of the teachers and one to the official curriculum. No
668 appeals were made to the arena of mathematics education. This observation supports
669 the point made earlier that the teaching of mathematics is presented as a practi-
670 cal accomplishment modelled by the lecturer, where its principles are to be tacitly
671 acquired. The framing of criteria with respect to mathematics teaching is weak.
672 Moreover, as Table 9.3 shows, the meaning of mathematics was strongly grounded
673 in metaphor. What we find provocative here is that in this practice, neither mathe-
674 matics nor teaching is underpinned by principles – the ground functioning here is at
675 the level of the sensible and metaphorical.

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Table 9.3 Distribution of appeals in Case 2

	Mathematics	Mathematics education	Metaphorical	Experience of either adept or neophyte	Curriculum	Authority of the adept
Mathematics	15	0	25	1	0	0
Proportion of appeals ($N = 41$) (%)	36.6	0	61	2.4	0	0
Teaching	0	0	0	3	1	0
Proportion of appeals ($N = 4$) (%)	0	0	0	75	25	0
Mathematics and teaching	15	0	25	4	1	0
Proportion of appeals ($N = 45$) (%)	33.3	0	55.6	8.9	2.2	0
Proportion of events ($N = 36$) (%)	41.7	0	69.4	11.1	2.8	0

Case 3: Reflecting on Mathematics Teaching

In Case 3, the practice to be acquired was that of reflecting on practice, understood as the conscious examination and systematisation of one's own mathematics teaching practice. In the terms we have used for other cases, the students here are to learn by *looking at your own practice*. The Reflecting on Mathematics Teaching (RMT) course that is in focus in this section was one of two specialist mathematics education courses; the remaining four specialist courses were mathematics courses. RMT was delivered through seven 3-hour fortnightly Saturday sessions and a week long vacation school. RMT students were supplied with the learning materials and expected to work through them independently in preparation for the contact sessions. In the materials and in the contact sessions the lecturer explicitly positioned teachers as already experienced and knowledgeable. The course notes suggest that teachers would acquire the 'tools and the space' to think about and improve their teaching through action research. It would help them to 'systematise what they already do', namely, reflect on their practice to improve mathematics teaching and learning. Teachers were expected to use their existing mathematical and professional competence to engage independently at home with the course materials to identify a problem in their teaching and then plan and implement an intervention. In preparation for the contact sessions, they were thus expected to work through the activities to produce resources from their own practice for reflection and further elaboration.

However, by the second contact session it was clear that the presumed mathematical and professional competences⁶ for teaching that were to be used as the main resource for the course were absent. Whatever the reasons, the teachers did not bring expected examples from their own practice to the sessions. That reality presented major obstacles to progress in the course and in response the lecturer inserted an example of what was required. She did so by modelling the 'expert practice' required. The image was elaborated through examples of how the lecturer (as expert teacher) would go about planning for and engaging in mathematics classroom teaching. The focus fell on the practices themselves, while the principles of the practice that she herself used were rendered implicit. Indeed, starting from an orientation to learning mathematics for teaching by reflecting on students' own practices, the orientation that emerged in this Case (see Table 9.4) resembled that exhibited in Case 2: look at my practice.

Unexpected obstacles to the planned arrangements for teaching are not unique to the course, though, in this instance, there were sustained and substantial difficulties the lecturer had to confront. We include it for illustration here for two reasons. Firstly, it points to a well-established orientation in teacher education (self-reflection), or what we have called 'look at yourself'. Secondly, it highlights for us the hidden assumptions in such an orientation – that students (teachers) can recognise in their own practice that which is intended to be interrogated in the programme

⁶For example, a deep knowledge of the school mathematics required by the new curriculum, or professional competence such as an ability to produce a year plan based on a curriculum document.

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Table 9.4 Distribution of appeals in Case 3

	Mathematics	Mathematics education	Metaphorical	Experience of either adept or neophyte	Curriculum	Authority of the adept
Mathematics	3	0	1	0	0	1
Proportion of appeals ($N = 5$) (%)	60	0	20	0	0	20
Teaching	3	10	0	28	5	23
Proportion of appeals ($N = 69$) (%)	4.4	14.5	0	40.6	7.3	33.3
Mathematics and teaching	6	10	1	28	5	24
Proportion of appeals ($N = 74$) (%)	8.1	13.5	1.4	37.8	6.8	32.4
Proportion of events ($N = 36$) (%)	15.4	25.6	2.6	71.8	12.8	61.5

9 Modelling Teaching in Mathematics Teacher Education

811 and reveals unintended consequences of such. Here, the majority of students did
 812 not follow the expected practice (suggestions) with the result that the resources
 813 required in the contact sessions for enabling progress in the module were absent.
 814 The lecturer tried to overcome the problem by modelling an example of the required
 815 expert practice. The lecturer drew on principled knowledge to produce the exam-
 816 ples she used; however, as noted earlier, the principles that structured her activity
 817 remained implicit. The image (of the teacher and of teaching) that came to be pre-
 818 sented, though unintended, was (as in Case 2) the lecturer herself, and the dominant
 819 ground and criteria for interpreting practice was the experience she demonstrated
 820 with respect to both mathematics and teaching.

821 822 **Mathematics for Teaching Across Cases** 823 **of Mathematics Teacher Education** 824

825
826 In each of the three cases, we have discussed criteria for what was to count as either
 827 mathematics or mathematics teaching. The appeals and grounds that illuminated the
 828 criteria ranged across mathematics, mathematics education, metaphorical recruit-
 829 ments of the everyday teaching experience and curriculum, evidencing our earlier
 830 point that mathematics teacher education does indeed draw from a range of domains.
 831 Significantly, however, the spread of appeals differed across the cases in nature,
 832 extent and density.

833 While we do not and cannot claim any necessary causal relations here, two
 834 observations are pertinent. The first is that there was a dominance of particular
 835 appeals in each case, illuminating different orientations to practice. In Case 1, the
 836 dominant appeals were to mathematics education in the main (91.2% of all events
 837 included appeals to mathematics education), together with appeals to mathematics
 838 itself (58.8%) and to the students' experience as practicing teachers (67.7%). In
 839 Case 2, appeals were strongly grounded in metaphor (69.4%) together with mathe-
 840 matics (41.7%). In Case 3, as a result of the lecturer having to shift orientation from
 841 reflection on examples of practice brought by students themselves to examples she
 842 provided on the spot, dominant appeals were to experiences of teaching (71.8%) and
 843 to her authority (61.5%).

844 Second, and co-incident with types and spread of appeals was their relative den-
 845 sity. Of the three cases, the distribution of appeals was least dense in Case 2: 45
 846 appeals across 36 events in the course overall; and most dense in Case 1: 95
 847 appeals across 34 events, with Case 3 somewhere between: 74 appeals across 36 events. The consti-
 848 tution of mathematics for teaching in these three cases as reflected in the operation of
 849 pedagogic judgement and criteria in use, was different. Consequently, while students
 850 in each of these sites of teacher education were offered opportunities for learning
 851 *mathematics for teaching*, the opportunities were of different kinds and at different
 852 levels of sophistication.

853 The density and nature of appeals correlated further with the way in which
 854 teaching was modelled in each of the cases. Modelling the practice is, we may
 855 wish to argue, a necessary feature of all teacher education: there needs to be some

856 demonstration/experience (real or virtual) of the valued practice. That is, it seems
857 necessary for students to encounter some image of what mathematics teaching per-
858 formances should look like (cf. Ensor, 2004). In the Algebra course of Case 2, the
859 image of teaching was located in the performance of the lecturer whose concern
860 (stated repeatedly through the course) was that the teachers themselves experience
861 particular ways of learning mathematics. Such an experiential base was believed to
862 be necessary, if they were to enable others to learn in the same way. The mathe-
863 matical examples and activities in the course thus mirrored those that the teachers
864 were to use in their Grades 7–9 algebra class. However, the teaching perspective
865 on the school mathematics content remained at the level of practical demonstration,
866 presenting students with instances they could imitate and hence no principled ways
867 in which to engage with Grade 7–9 algebra, nor with how it could/should be taught.
868 In Case 1, the model of teaching mathematical reasoning was externalised and dis-
869 tanced from both the lecturer and the teacher-students themselves, and located in
870 images and records of the practice of teaching, specifically in video records of
871 local teachers teaching mathematical reasoning and related transcripts and copies
872 of learners' work. Teaching practices were objects to be described and analysed by
873 drawing on discursive resources (texts, explaining, arguing, describing practice in
874 systematic ways) situated within the field of mathematics education.

875 We have been struck in our presentation of this work how the identification of the
876 different orientations to modelling teaching across our cases resonates deeply with
877 colleagues in the field. The pedagogic forms in Cases 2 and 3, in particular, are very
878 familiar in South Africa. We see these as a function of ideologies and discourses in
879 teacher education practice that assert the importance of teacher educators practicing
880 what they preach (the need to 'walk the talk'). Such pressure is particularly strong
881 when new practices (reforms) are being advocated and so a significant feature of
882 in-service teacher education. More generally, the modelling forms also reflect well-
883 known theory-practice discourses, in particular, that theories without investment in
884 practice are empty.

886 In Conclusion

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889 In this chapter we have presented our in-depth analyses of selected courses in math-
890 ematics teacher education and what and how practice (in this instance, mathematics
891 for teaching) was differently constituted. Our findings thus need to be understood as
892 a result of a particular lens, a lens that we believe has enabled a systematic descrip-
893 tion of what is going on 'inside' teacher education practice, and in particular, 'what'
894 comes to be the content of mathematics for teaching; that is, the mathematical con-
895 tent and practices offered in these courses and 'how' this occurs. We are calling this
896 'mathematics for teaching'. It is not an idealised or advocated set of contents or prac-
897 tices, but rather a description of what is recognised as content through our gaze. This
898 content is structured by a particular pedagogic discourse, a component of which is
899 the projection and modelling of the activity of teaching itself. In Bernstein's terms,
900 we have seen through an examination of evaluation at work and of how images of

9 Modelling Teaching in Mathematics Teacher Education

teaching are projected; that different opportunities for learning mathematics in and for teaching are offered to teachers by different programmes. The research we have done suggests that developing descriptions of what does or should constitute mathematics for teaching outside of a conception of how teaching is modelled is only half the story.

Returning to the introduction to this chapter and the South African context where concerns with quality are accompanied by concerns to address inequality, important questions arise for further research. Do particular orientations necessarily give rise to a particular kind of mathematics in and for teaching? How do the ranging forms we have described relate to teachers' learning from and experiences of mathematics for teaching and, ultimately, the quality of their teaching? What possible consequences follow for social justice in and through teacher education itself? These questions have their basis in our empirical work. The orientation "look at my practice" in Case 2 was part of a course for teachers coming from rural schools and where it is fair to say historical disadvantage is at its most acute. Further research needs to pursue: for which teachers, in what contexts, there are opportunities for learning mathematics for teaching and with what effects.

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Chapter 9

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AQ3	Please provide figure captions for the Figs. 9.1, 9.2, 9.3, 9.4.
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